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[P] [P] 2024[P] 5[P] 7[P] THE COST OF LIVING CRISIS TIGHTENING FINANCIAL CONDITIONS IN MOST REGIONS RUSSIA S INVASION OF UKRAINE AND THE LINGERING COVID 19 pandemic all weigh heavily on the outlook global growth is forecast to slow from 6.0 percent in 2021 to 3.2 percent in 2022 and 2.7 PERCENT IN 2023 P P 2024 P 1 30 GLOBAL HEADLINE INFLATION IS EXPECTED TO FALL TO 5 8 PERCENT IN 2024 AND TO 4 4 PERCENT IN 2025 WITH THE 2025 forecast revised down with disinflation and steady growth the likelihood of a hard landing has receded and risks to global growth are BROADLY BALANCED [7] [7] 2023[7] 7[7] 20[7] AFTER A TUMULTUOUS 2022 FOR TECHNOLOGY INVESTMENT AND TALENT THE FIRST HALF OF 2023 HAS SEEN A RESURGENCE OF ENTHUSIASM ABOUT TECHNOLOGY S POTENTIAL TO CATALYZE PROGRESS IN BUSINESS AND SOCIETY GENERATIVE AI DESERVES MUCH OF THE CREDIT FOR USHERING IN THIS REVIVAL BUT IT STANDS AS JUST ONE OF MANY ADVANCES ON THE HORIZON THAT COULD P P 2023P 1P 4P ALTHOUGH SOME MAJOR ECONOMIES INCLUDING THE U.S. ARE EXPECTED TO SINK THIS YEAR DUE TO A SERIES OF RATE HIKE CAMPAIGNS TO CONTAIN INFLATION THE OUTLOOK FOR THE IAPANESE ECONOMY IS LOOKING QUITE P. P. 2024P. 6P. 9P. THE LATEST GLOBAL ECONOMIC OUTLOOK FOR 2024 2025 FROM THE WORLD BANK LEARN ABOUT ECONOMIC TRENDS POLICIES GDP GROWTH RISKS AND INFLATION RATES AFFECTING THE WORLD ECONOMY STABILITY AND DEVELOPMENT [P] [P] 2024[P] 5[P] 2[P] GLOBAL GROWTH IS PROJECTED TO REMAIN UNCHANGED IN 2024 and strengthen modestly in 2025 with inflation returning to target in most COUNTRIES BY THE END OF 2025 RISKS AROUND THE OUTLOOK ARE BECOMING BETTER BALANCED BUT [7] [7] [7] 2023[7] 11[7] 23[7] JAPAN S ECONOMY HAS STUCK TO STAGNATION WITH EFFECTIVELY NO NOMINAL GDP GROWTH IN PAST THREE DECADES AFTER THE ASSET PRICE BUBBLE BURST IN THE EARLY 1990s HOWEVER WE NOW SEE SIGNS THAT NOMINAL GROWTH IS RETURNING WITH A SHIFT IN SOCIETY S EXPECTATIONS SOCIAL NORM OF WAGES AND PRICES [P. P. 2024]? 3[P. 14]? WHAT S THE OUTLOOK FOR DEAL MAKING CORPORATE AND INVESTOR SENTIMENT AND MARKETS IN THIS EPISODE OF GOLDMAN SACHS EXCHANGES DAN DEES JIM ESPOSITO AND ASHOK VARADHAN THE CO HEADS OF GOLDMAN SACHS GLOBAL P. P. 2022 6. 7. NOTABLE DROPS IN BUSINESS INVESTMENT AND HOUSING ACTIVITY IN 2023 SET THE FOUNDATION FOR IMPROVED PERFORMANCE IN 2024 EVEN IF THE OUTLOOK REMAINS MUTED AMID HIGHER INTEREST RATES 2023 STRENGTH IN SERVICES SECTOR IS LIKELY TO P. P. 2023P. 10P. 24P. THE WORLD ENERGY OUTLOOK 2023 PROVIDES IN DEPTH ANALYSIS AND STRATEGIC INSIGHTS INTO EVERY ASPECT OF THE GLOBAL ENERGY SYSTEM AGAINST A BACKDROP OF GEOPOLITICAL TENSIONS AND FRAGILE ENERGY MARKETS THIS YEAR S REPORT EXPLORES HOW STRUCTURAL SHIFTS IN ECONOMIES AND IN ENERGY USE ARE SHIFTING THE WAY THAT THE WORLD MEETS RISING

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